KNOW YOUR							
INVESTMENT							
IN YOUR							
HOME							

Add Legal and Other Closing Costs (Registration Fees, "Points" Paid, Title Insurance, Mortgage Assumption Fee, Abstract Extension, State		
Stamps, Etc	. 4	
Subtract the Amount Received From Dividing and Selling Part of the Lot or Land		
Lot or Land		
TOTAL ORIGINAL INVESTMENT:	\$	

## ITEMS THAT COULD ADD TO THE COST BASIS OF YOUR HOME

Receipts, cancelled checks, and other verification of improvements/expenses for a home should be kept for no less than 4 years after a home is sold.

Use pencil for the Total Column so that the amts. can be changed when add'l.

kept for no less than 4 years after a n	OHIE 13	Joiu.							improvements are made.			
SPECIAL ASSESSMENTS	Year	Amount	Year	Amount	Year	Amount	Year	Amount	Year	Amount	TOTAL	
									L			
SEWER & STORM SEWER	1								L			
STREETS, SIDEWALKS & ALLEYS	<b></b>						L					
							<u> </u>		<u> </u>			
PARKS & LIGHTING	<del></del>								<u> </u>	<u></u>		
OTHER	<u></u>	<u> </u>	····	<u> </u>	<b>A.</b>							
OUTSIDE IMPROVEMENTS	T								<u> </u>			
ADD'L. ACREAGE/LOTS & SURVEYING	<del> </del>		<b></b>	<b> </b>								
ADDITIONS TO BUILDINGS	<del> </del>		<b></b>									
PORCH, BREEZEWAY & WINGS			<del> </del>									
SIDING & FLASHING	<del> </del>											
GARAGE, WORKSHED & STORAGE	<b></b>											
ROOF REPLACEMENT & REPAIR	<del></del>			<del>                                     </del>	<u> </u>							
WINDOWS, SCREENS & SCREEN DOORS	<b> </b>		<u> </u>			<b>†</b>						
GUTTERS, LEADERS & DRAINS	<del> </del>		<del>                                     </del>									
PIPES & DRY WELLS	<del> </del>											
TERMITE PROOFING	<del> </del>	<u> </u>	<b></b>	<u> </u>								
OTHER	<b> </b>		<u> </u>	<u> </u>	<u> </u>	<del> </del>	<b></b>					
OTHER	L	L,,,,,,	<u> </u>	1	<b>!</b>	<del></del>	L	<u></u>				
LAWN, GARDEN & GROUNDS	г		r	T	f	T T	<u> </u>					
TERRACES, PATIOS & RETAINING WALL	<b> </b>			<del> </del>	<u> </u>	1						
CEMENT & ASPHALT			<b> </b>	<del> </del>		<del> </del>	<del> </del>			1		
STEPS, WALKS, DRIVEWAY	<b> </b>				<b></b>	<u> </u>	<del>                                     </del>					
BIRD BATH, PATIO, OTHER		<u> </u>		<del> </del>	<del> </del>		<del> </del>					
FENCES, GATES & PLAY YARD	<u> </u>		<del> </del>	<del> </del>	<del> </del>	<del> </del>	<del> </del>	<u> </u>	<b></b>			
KENNEL	<u> </u>					<del> </del>	<b></b>			*		
WATER WELL, PUMP & SPRINKLERS				<del> </del>		<del> </del>		<del>                                     </del>				
ROTOTILL, GRADING, FILL & TOPSOIL				<del></del>								
SOD, FERTILIZERS, SEED & PLANTS	<u> </u>		ļ						<b></b>	<b> </b>		
TREES, SHRUBS, BUSHES & VINES			ļ				<del> </del>		<b></b>			
CLOTHES DRYERS & LINES				ļ			<del> </del>					
WASTE COLLECTING & BURNING	<b></b>			<b> </b> -		<b></b>			<del></del>			
MAIL BOX & TRELLIS	ļ			ļ <u> </u>	ļ	<del> </del>	<b></b>			<del>                                     </del>		
OTHER .					<del> </del>							
OTHER	L		<u> </u>	<u> </u>	<u> </u>	<u> </u>	L	L	<u> </u>	L		
INSIDE ADDITIONS & IMPROVEMEN	TS			<del></del>	<del></del>	т	r		r	Ι		
CONVERSIONS - ATTICS OR BASEMENT												
INTO BEDROOMS OR RECREATION					<b> </b>	ļ	<b> </b>					
INSIDE WALLS - Altering & Plastering						-	<b></b>	ļ	<u> </u>			
WOOD PANELING & WOOD TILE	,	ļ			<u> </u>	ļ	<u> </u>		ļ			
ROOM DIVIDERS & PARTITIONS				L	ļ	ļ	<u> </u>			-		
CEILINGS & LIGHTING					ļ	ļ			<u> </u>	<del> </del>		
REPLACE OR ADD STAIRS				ļ	ļ		ļ					
WOOD FLOORING, TILE & LINOLEUM				· 	<u> </u>							
CARPETING				<u> </u>		ļ			ļ			
CABINETS & CUPBOARDS				· 					ļ			
CLOSETS & SHELVES					L		·····					
BOOKCASES & OTHER BUILT-INS								ļ		ļ		
INSTALLED FURNITURE - BOOTHS,					<u></u>							
BARS & COUNTERS												
FIREPLACE & EQUIPMENT					L							
RADIATOR COVERS & VENTILATORS												
WINDOWS, WINDOW SEATS & STORMS												
OTHER												
OTHER												
		1		•							•	

EQUIPMENT INSTALLED:									T		T
BATHROOM	Year	Amount	Year	Amount	Year	Amount	A 651	Amount	Year	Amount	TOTAL
MEDICINE CABINET & MIRRORS							L		ļ	ļ	<del> </del>
SHOWER CABINET & CONTROLS					1			<u> </u>	<u> </u>		<u> </u>
TUB, TOWEL RACKS & HANGERS									<b> </b>	ļ	<del> </del>
SLIDING DOORS & HEATER					<u> </u>		<u> </u>			ļ	<u> </u>
ОТНЕЯ				<u>L</u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	l	L	1
KITCHEN & LAUNDRY				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<b>,</b>				1	7
COUNTERS, SINKS & DRAINBOARDS					L				<u> </u>	<del> </del>	<del> </del>
RANGE, OVEN, HOOD & VENTILATORS				A 14	ļ		ļ	ļ	<b> </b>	<b></b>	<del> </del>
DISHWASHER & REFRIGERATOR				A 4		·		<u> </u>	ļ	<del> </del>	<u> </u>
DISPOSAL & FREEZER								<u> </u>	<b></b>		
WASHER, DRYER, MANGLE & HOTPLATE									<del> </del>		
HAMPER, CHUTES, TABLE & RACKS									<u> </u>		<u> </u>
CABINETS, TOPS & BUILT-INS											
OTHER									L	<u> </u>	<u> </u>
HARDWARE, FIXTURES & LOCKS					,						· · · · · · · · · · · · · · · · · · ·
FOR CABINETS AND CLOSETS											
FOR DOORS & WINDOWS											<b></b>
FOR CURTAINS & DRAPES											<u> </u>
LIGHTING FIXTURES											<b></b>
OTHER											<u> </u>
MECHANICAL EQUIPMENT											
SOFT WATER SYSTEM		1									
HOT WATER HEATER											
FURNACE & SPACE HEATERS											<u></u>
FANS, DUCT WORK & LOUVERS											
AIR CONDITIONING & COOLING										i	
RADIATORS, VALVES & GRILLS									i		
HUMIDIFIER & DEHUMIDIFIER									i		
OTHER									ı		
ELECTRICITY & LIGHTING											
FIXTURES, SWITCHES & COVER PLATES		· · ·									
CONDUIT & FUSE & JUNCTION BOXES											
WIRING SYSTEM & CIRCUIT BREAKERS		i									
									į		
LIGHTENING RODS & TV ANTENNA											
нотоя											
OTHER											
PLUMBING & SANITATION		7		7		7		1			
PIPES, TUBING, DRAINS & TRAPS	<del></del> -									·	
PUMPS, SEPTIC SYSTEM & SUMP-PUMPS							t				
FIXTURES & CONTROLS											
CAULKING, TILING & WATERPROOFING											
OTHER	i	l		1		1		1			
COMMUNICATION	<del></del>	<del></del>			<del></del>	γ					
CALL BELLS OR CHIMES	<u></u>										
INTERCOMMUNICATION SYSTEM											
FIRE OR BURGLAR ALARMS											
OTHER						1		i	i		
INSULATION						······································			<del></del>		
CEILINGS, FLOORS & WALLS				1							
ROOF, ATTIC & BASEMENT					I						
PIPES, DUCTS & WEATHERSTRIPPING					1						
OTHER			1								
P. Lines	L										

## ADD ALL IMPROVEMENT AMOUNTS IN "TOTAL" COLUMNS

ITEMS NECESSARY TO REPORT THE SALE OF A PERSONAL RESIDENCE

1. Original Cost Including the Closing Costs Incurred When House Was Purchased.

- 2. All Special Assessments Paid on the Property.
- 3. A List of ALL Improvements Made to the Property (Use the Checklist Above), It Might Help to Picture Each Part of the House and What Was Done Improve That Part, Including the Yard.
- 4. Closing Statement From the Sale of the House.
- 5. Closing Statement From the Purchase of the New House, if Any.